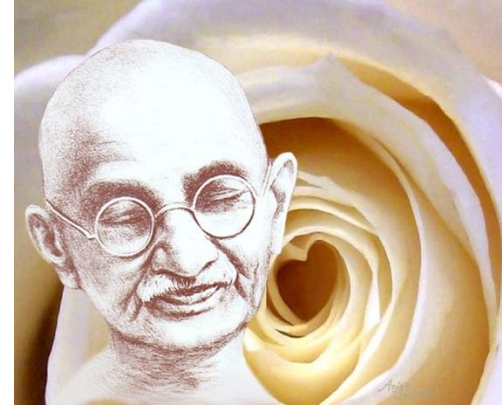




Unicorn Corporate Solutions Pvt. Ltd.

A Multi-Disciplinary Management Consultancy

- UCS is an integrated boutique management consultancy firm for business buy & sale, pharma greenfield project management consultancy and advisory services for Merger & Acquisition.
- UCS provides a gamut of services inclusive of:
 - Buying and Selling of Business Enterprises
 - Strategic Mergers, Acquisitions and Joint ventures
 - Pharmaceutical Project Management Consultancy
 - Pharma Product Marketing, Distribution & Institutional Supply
 - Business Due Diligence Services
 - Developing Strategic Business Plans
 - Developing India entry strategy and New Business Plans



Our Guiding Force

'A small body of determined spirits, fired by an unquenchable faith in their mission can alter the course of history.' – **Mahatma Gandhi**



About Us

A team of highly educated and experienced professionals from IMT, Ghaziabad, IIM Lucknow, IIT Delhi, Delhi University with an average experience of over 20 years in Industry and academia

Managing Committee



Dr Priya Das
PhD – Delhi Univ.

Director

Mr P Karan
MSC (Mumbai Univ), MBA-IMT (Ghaziabad),
PGDQM, QPMP (Netherlands)

Director

Dr N N Das
MBBS, MD

Director

Mr Jitendra Sehrawat
PhD, M.Pharm

Director

Mr R K Gujarani
MPharm
Former Head of Sales & Planning
Novartis

Consultant

Mr Subal Jalan
FCA

Consultant

Mr Sumit Kumar
PGDM - XLRI

Consultant

Mr Vinit Das
MBA- IIM-Bangalore

Consultant



Vision

To be India's most trusted management consultancy and advisory services firm offering widest range of growth solutions for enterprise value creation

Excellence in value creation

Mission



To provide innovative management solutions for all at affordable cost. Helping our customers realize their potential, create wealth and grow with confidence.

Client focus is our way of life



Philosophy

Aspire..... Act..... and Achieve.....

Achieve new heights

Driving Force



We will do it better, faster and at lowest possible cost.

We accept challenging tasks

Values



Our Services / Business Solutions

- ❖ *Merger & Acquisition*
- ❖ *Investment Banking Consultancy*
- ❖ *Strategy Consultancy*
- ❖ *Project Management Consultancy*
- ❖ *Product Marketing & Distribution*
- ❖ *HR Consultancy*
- ❖ *Turnkey Project Execution*





Our Services / Business Solutions

Turnkey Project Execution

We provide complete end to end solutions for setting up green field projects (both API & Formulations) in India and abroad on turnkey basis

- ❖ Turnkey solutions for pharma project, starting from basic designing to plant erection and commissioning and then technology transfer

Assistance in getting all requisite approvals from government authorities

Project plan including project cost and operational cost

Guidance on strategic planning for marketing of products

Assistance in technology transfer in turn-key assignment



Our Specialty

- ❖ **Merger, Acquisition, JV, Collaborations, PE/Venture Capital Financing / Debt Restructuring in Healthcare Sector**
- ❖ **Corporate Project Management Consultancy & Training for Improving Productivity**
- ❖ **Turnkey Greenfield Project Construction Consultancy**
- ❖ **Product Marketing & Supply to Institutions**
- ❖ **Top Executive Placements**

Our Associates



Riyan
Lifescience

SARC[®]
ASSOCIATES
INTEGRITY • COMMITMENT • EXCELLENCE

PMC Pharmaceutical Projects

- Sunlife Pharma, Baddi (Erection, Commissioning, Tech Transfer & WHO certification)
- Merit Organics Ltd., Vapi (Erection, Commissioning, Tech Transfer & WHO certification)
- Health Biotech Ltd., Unit II, Baddi (Design, Erection, Commissioning & WHO certification)
- Brucke Pharmaceuticals Pvt. Ltd. Daman; (Erection, Commissioning)
- Ananta Medicare Ltd.; Sri Ganganagar, Rajasthan (Technical guidance for design, Erection, Commissioning)
- Ajeeb Pharma , Khartum, Sudan; (Design, Erection, Commissioning, Tech Transfer)
- CVS , Khartum, Sudan; (Tech guidance for design)
- I Zaharaa Pharmaceutical Co., Khartum, Sudan; (Technical guidance for Design, Commissioning)
- Salas Pharmaceuticals, Sikkim; (Design, Erection, Commissioning & WHO certification)

TESTIMONIALS

I am impressed with the knowledge, commitment and professionalism of the UCS team in delivering results in short time.

-Omesh Sethi, Managing Director, Solmedic Lifescience,

UCS is professionally managed and headed by highly experienced and knowledgeable CEO. The organization is very supportive in each of its business services they commit and provide with stage wise value addition which really helps the client to take right decision.

-Munesh Sharma, President & Executive Director, Biovams Pharmaceuticals Pvt. Ltd.

TESTIMONIALS

I have worked with UCS on several projects. I highly recommend the firm for their outstanding strategic vision, merger & acquisition skills, strong project management skills and a multi-disciplinary approach to problem solving. They are great team players with high sense of integrity and ethics.

-Saumitra Aich, Project Head, Oriflame India Pvt. Ltd.

Excellent service quality, customized solutions have helped us in achieving our target growth objectives.

-Anup Shrivastava, CEO, Sanvi Organics

TESTIMONIALS

I would like to thank you for a highly professional and detailed business plan and materials of the company, which are one of the best I have ever seen. It will be very interesting to work with you in the future on other investment opportunities.

-Tarun Mall, Managing Director, Standard Pharmaceuticals

I compliment business development, strategy development and merger and acquisition skills of UCS advisors. They are with you throughout M&A deal and help at every stage with best possible management advice, technical expertise and financial restructuring. I recommend M&A service of UCS to all pharmaceutical company owners for quick results.

-Bhupatrai Bhut, Managing Director, Dagon Pharmaceuticals

Clients: (Partial list)



Kumar Organic Products Limited
INGREDIENTS FOR US



J. B. Chemicals & Pharmaceuticals Ltd.



For Details Contact:

Dr. Priya Das, PhD
Director

Unicorn Corporate Solutions Private Limited

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**Merger, Acquisition & Joint Ventures | Strategy Consultancy | Licensing & Documentations
Turnkey Pharma Project Management Consultancy | Organizational Development | Recruitment**